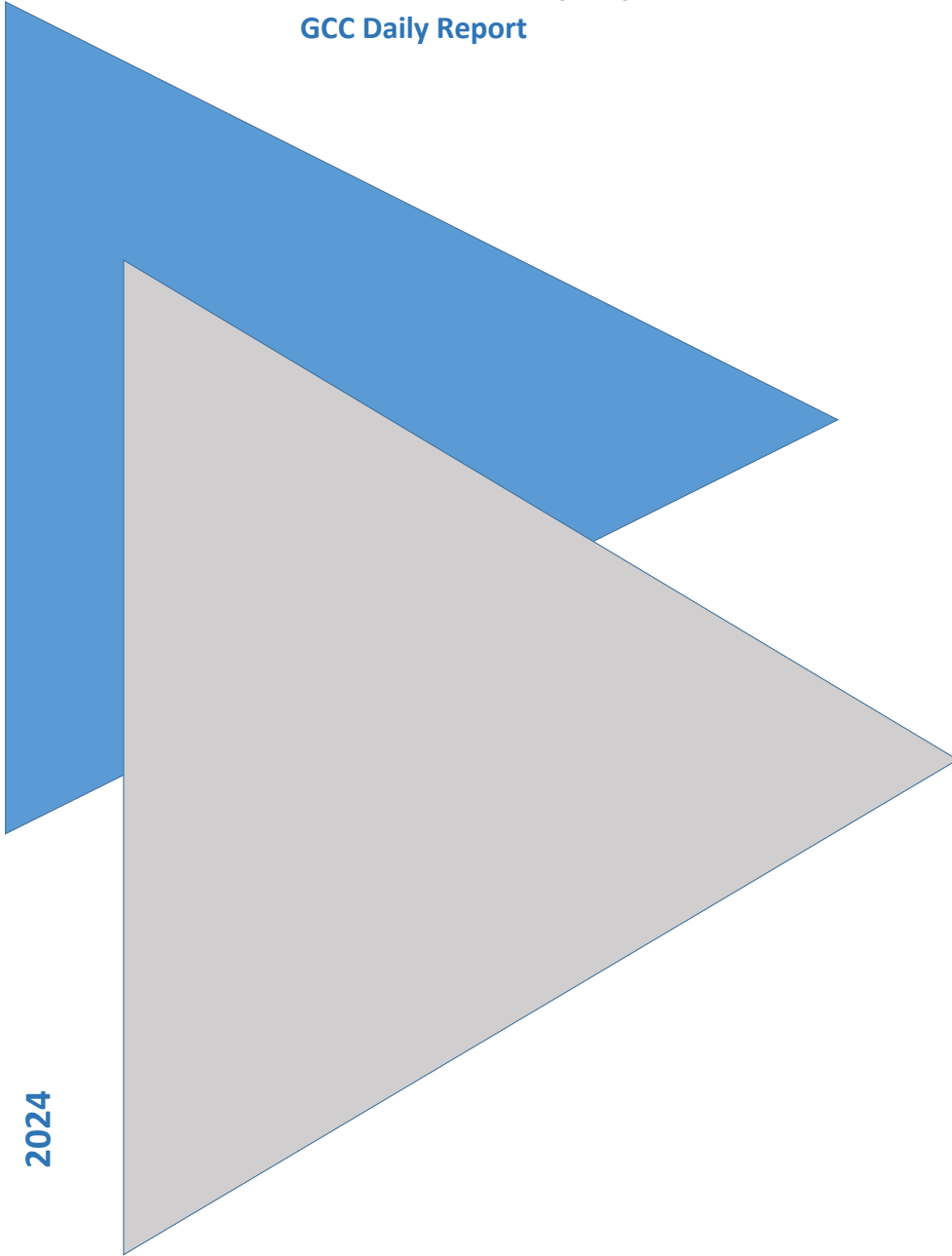


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

28/11/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,786.04	(0.1)	19.5	22.4	21.1	3.5	3.0	1.71%
MSCI Emerging Markets Index	1,087.58	0.1	6.2	13.8	15.2	1.7	1.7	2.62%
MSCI FM FRONTIER MARKETS	535.23	0.7	5.6	#N/A N/A	12.3	1.0	1.7	4.20%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.76	(0.6)	2.8	10.2	14.0	1.6	1.7	4.25%
Muscat Stock Exchange MSX 30 Index	4,563.05	0.7	1.7	11.3	12.3	0.9	0.8	5.67%
Tadawul All Share Index	11,636.21	0.4	(2.5)	18.5	22.3	2.2	2.3	3.85%
Dubai Financial Market General Index	4,832.71	0.6	19.0	9.2	11.3	1.4	1.1	5.01%
FTSE ADX GENERAL INDEX	9,270.95	(0.2)	(3.2)	16.6	21.4	2.5	2.3	2.15%
Qatar Exchange Index	10,417.82	0.5	(1.6)	11.2	14.3	1.3	1.5	4.11%
Bahrain Bourse All Share Index	2,031.98	0.0	3.6	15.6	11.2	0.7	0.9	8.50%
Boursa Kuwait All Share Price Return Ir	7,245.99	0.2	6.3	18.5	20.5	1.7	1.5	4.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	579.51	0.5	9.6	15.4	17.1	1.8	1.7	2.54%
MSCI AC Asia Ex. Japan Index	708.84	0.4	10.5	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	38,349.06	0.6	14.6	18.6	25.6	2.1	1.9	1.84%
S&P/ASX 200	8,444.34	0.4	11.2	21.5	19.3	2.4	2.2	3.45%
Hang Seng Index	19,366.96	(1.2)	13.6	10.5	10.9	1.1	1.1	4.12%
NSE Nifty 50 Index	23,914.15	(1.5)	10.0	22.7	24.5	3.7	3.4	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.03	(0.2)	5.2	14.8	16.3	2.0	1.9	3.36%
MSCI Emerging Markets Europe Index	118.02	(0.1)	0.6	6.9	7.3	1.1	1.0	4.33%
FTSE 100 Index	8,278.37	0.0	7.0	13.2	13.8	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	19,394.21	0.7	15.8	16.0	15.4	1.7	1.6	2.84%
CAC 40	7,182.95	0.6	(4.8)	13.6	16.5	1.8	1.8	3.43%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,959.92	(0.3)	25.6	26.9	23.5	5.0	4.1	1.28%
S&P 500 INDEX	5,998.74	(0.4)	25.8	26.8	23.4	5.2	4.3	1.25%
Dow Jones Industrial Average	44,722.06	(0.3)	18.7	25.3	20.8	5.6	4.5	1.56%
NASDAQ Composite Index	19,060.48	(0.6)	27.0	42.7	38.1	7.3	5.9	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.79	-0.4	0.2	-35%	135%
Gold Spot \$/Oz	2,647.56	0.4	28.3	-5%	152%
BRENT CRUDE FUTR Jan25	73.30	0.6	-1.9	-16%	59%
Generic 1st'OQA' Future	71.50	-0.8	-6.3	-43%	287%
LME COPPER 3MO (\$)	9,020.00	0.2	5.4	-17%	108%
SILVER SPOT \$/OZ	30.07	-0.1	26.4	-14%	151%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,563.05							
Change	32.61	0.72%						
Previous Close	4,530.44		Financial Sector	7,681.53	7,643.95	0.49%	-2.94%	5.13%
Open	4,533.11		Industry Sector	5,200.90	5,178.31	0.44%	-3.75%	-4.22%
Day's High	4,566.24		Services Sector	1,743.57	1,736.81	0.39%	-4.61%	12.42%
Day's Low	4,528.33		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.73%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FISHERIES	0.035	6.06%	MAJAN GLASS	0.004	-76.47%	OAB M.CONV.BOND	0.907	0.01
OMAN EMIRATES HO.	0.071	4.41%	NATIONAL BANK OMAN	0.280	-3.45%	JAZEERA STEEL PROI	0.296	0.17
JAZEERA STEEL PRODUCTS	0.296	3.50%	BANK NIZWA	0.096	-2.04%	SOHAR POWER	0.188	0.17
AL SHARQIYA INVESTMENT HO.	0.07	2.94%	BARKA WATER AND POWER	0.265	-1.85%	GULF INTERNATION.	0.068	0.76
OMAN OIL MARKETING	0.7	2.94%	SMN POWER HOLDING	0.325	-1.52%	VOLTAMP ENERGY	0.390	0.80

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,636.21							
Change	45.42	0.39%	Tadawul Banks	11,644.90	11,592.66	0.45%	-1.94%	0.54%
Previous Close	11,590.79		Tadawul Energy	5,193.04	5,194.03	-0.02%	-1.87%	1.32%
Open	11,615.83		Tadawul Utilities	12,777.41	12,627.47	1.19%	-5.19%	-17.22%
Day's High	11,655.37		Tadawul Telecom	7,934.33	7,930.54	0.05%	0.02%	-1.80%
Day's Low	11,589.30		Tadawul Insurance	9,549.76	9,540.48	0.10%	-2.18%	-6.13%
YTD Change	-2.48%		Tadawul Retailing	7,775.52	7,783.01	-0.10%	-1.50%	-5.03%
Volume Mn	627,746.57		Tadawul Food & Beverages	5,644.68	5,573.16	1.28%	1.79%	-3.64%
Value Traded Mn	5,493.62		Tadawul Media	30,381.33	30,186.17	0.65%	1.31%	-11.17%
Traded / Listed Stocks	237	228	Tadawul Materials	5,578.28	5,548.10	0.54%	-1.69%	-5.56%
			Tadawul Capital Goods	14,217.19	14,403.79	-1.30%	-0.27%	2.69%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ZAMIL INDUSTRIAL INVESTMENT	29.25	8.33%	SAUDI RE FOR COOPERATIVE REI	43.35	-4.09%	AL-BAHA DEVELOPMI	0.30	142052.65
NATIONAL MEDICAL CARE CO	163.8	4.20%	NATIONAL BUILDING AND MARKET	193.00	-3.69%	LADUN INVESTMENT	3.51	25812.50
AL-DAWAA MEDICAL SERVICES CO	79.8	3.64%	SAUDI CABLE CO	87.60	-3.63%	TOURISM ENTERPRIS	0.93	12564.39
UNITED INTERNATIONAL TRANSPO	79.1	3.26%	SASCO	68.70	-3.24%	SAUDI ARABIAN OIL C	27.40	8839.73
ALKHORAYEF WATER & POWER TEC	144.4	3.14%	SAUDI PUBLIC TRANSPORT CO	21.94	-3.18%	ANAAM INTERNATIO	1.22	6934.72

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,832.71							
Change	27.64	0.58%						
Previous Close	4,805.07		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,805.07		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,837.11		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,796.66		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	218,813.47		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	619.14		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	11.85	4.41%	BHM CAPITAL FINANCIAL SERVIC	2.4	-8.40%	DUBAI ELECTRICITY &	2.63	42,395.62
DUBAI ELECTRICITY & WATER AU	2.63	3.14%	AJMAN BANK PJSC	1.74	-2.25%	DRAKE & SCULL INTEI	0.34	39,203.14
MASHREQBANK	225	1.35%	AL SALAM BANK SUDAN	0.52	-1.70%	DEYAAR DEVELOPME	0.97	26,182.27
EMIRATES INTEGRATED TELECOMM	7.47	1.08%	TAKAFUL EMARAT INSURANCE	1.75	-1.69%	UNION PROPERTIES F	0.36	15,531.24
DUBAI ISLAMIC BANK	6.81	0.89%	OMAN INSURANCE CO PSC	3.5	-1.41%	EMAAR PROPERTIES I	9.69	11,985.54

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,270.95							
Change	-14.39	-0.15%						
Previous Close	9,285.34		Financial	16,462.08	16,489.48	-0.17%	0.51%	0.06%
Open	9,285.34		Telecommunication	4,145.71	4,180.10	-0.82%	-0.71%	-4.74%
Day's High	9,362.29		Consumer Services	12,750.70	12,765.69	-0.12%	-4.34%	-18.64%
Day's Low	9,261.24		Basic Material	4,668.72	4,677.17	-0.18%	1.83%	-4.61%
YTD Change	-3.20%		Industrials	2,693.64	2,666.83	1.01%	1.89%	0.39%
			Utilities	11,561.46	11,283.35	2.46%	2.83%	2.46%
Volume Mn	269,344.32		Energy	2,249.88	2,257.28	-0.33%	1.54%	3.04%
Value Traded Mn	1,076.74		Health Care	2,404.70	2,408.50	-0.16%	-0.74%	-6.00%
Traded / Listed Stocks	73	84	Real Estate	11,144.47	11,252.94	-0.96%	1.08%	-0.69%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.89	8.62%	ARAM GROUP	1.89	-7.80%	ABU DHABI NATIONA	0.55	30345.09
ESG EMIRATES STALLIONS GROU	10	5.49%	FUJAIRAH CEMENT INDUSTRIES	0.23	-6.88%	DANA GAS	0.72	24602.45
ALKHALEEJ INVESTMENT	4.06	5.45%	ABU DHABI NATIONAL HOTELS	0.546	-3.70%	MULTIPLY GROUP	2.08	22972.45
ALPHA DHABI HOLDING PJSC	11.5	4.36%	ABU DHABI AVIATION CO	5.81	-2.52%	ADNOC DRILLING CO	5.30	17414.94
RESPONSE PLUS HOLDING PJSC	4.04	4.12%	ABU DHABI SHIP BUILDING CO	5.11	-2.29%	ESHRAQ INVESTMEN	0.31	11620.39

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,417.82							
Change	56.37	0.54%						
Previous Close	10361.45		Total Return	23,758.10	23,629.55	0.54%	0.22%	-1.01%
Open	10361.45		Rayan Islamic	4,826.41	4,811.01	0.32%	0.15%	-0.83%
Day's High	10421.06		All Share	3,725.19	3,704.13	0.57%	0.12%	-1.14%
Day's Low	10332.95		Banks & Finance	4,638.97	4,605.42	0.73%	0.38%	-0.19%
YTD Change	-0.01627358		Industrials	4,188.09	4,160.06	0.67%	0.46%	-2.35%
Volume Mn	95.639		Transportation	5,155.93	5,145.25	0.21%	-1.38%	-3.43%
Value Traded Mn	287.3765		Real Estate	1,629.89	1,639.36	-0.58%	-1.87%	-2.35%
Traded / Listed Stocks	20	51	Insurance	2,328.83	2,328.23	0.03%	-0.46%	-2.82%
			Telecommunications	1,835.41	1,813.72	1.20%	1.26%	2.42%
			Consumer Goods	7,595.61	7,603.17	-0.10%	-0.63%	-2.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.23	1.65%	DLALA HOLDING	1.13	-2.17%	QATAR GERMAN CO I	1.42	12414.97
OOREDOD QPSC	11.84	1.54%	ALIJARAH HOLDING COMPANY QPS	0.78	-1.40%	QATAR ALUMINUM N	1.27	10460.05
QATAR NATIONAL BANK	17.10	1.42%	AL AHLI BANK	3.56	-0.97%	MASRAF AL RAYAN	2.41	9216.94
INDUSTRIES QATAR	12.98	1.33%	WIDAM FOOD CO	2.55	-0.93%	SALAM INTERNATION	0.66	5795.45
QATAR & OMAN INVESTMENT CO	0.72	1.26%	EZDAN HOLDING GROUP	1.17	-0.85%	MESAIEED PETROCHE	1.53	5495.13

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,031.98							
Change	0.00	0.00%						
Previous Close	2,031.98		MSCI Bahrain	162.21	161.82	0.24%	-0.28%	0.53%
Open	2,031.98		MSCI Bahrain Domestic Islamic	64.12	63.93	0.30%	-0.22%	0.93%
Day's High	2032.690		MSCI Bahrain Net TR USD	442.90	441.80	0.25%	-0.29%	0.53%
Day's Low	2031.980							
YTD Change	3.60%							
Volume Mn	1,293.40							
Value Traded Mn	1.254							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.11	2.73%	-	-	-	AL SALAM BANK BSC	0.21	402.50
-	-	-	-	-	-	APM TERMINALS BAH	1.16	251.19
-	-	-	-	-	-	ITHMAAR HOLDING E	0.02	100.00
-	-	-	-	-	-	GFH FINANCIAL GROU	0.33	80.00
-	-	-	-	-	-	BMMI BSC	0.45	60.00

Source: FSC

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Boursa Kuwait

	7,245.99		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	13.20	0.18%	Industrials	707.15	705.08	0.29%	1.25%	-22.11%
Previous Close	7,232.79		Banks	1,774.76	1,769.27	0.31%	1.63%	7.73%
Open	7,234.07		Consumer Service	972.68	1,000.07	-2.74%	-10.55%	47.69%
			Technology	1,091.25	1,091.25	0.00%	0.67%	88.68%
Day's High	7,251.20		Real Estate	1,389.68	1,390.86	-0.08%	-1.38%	14.57%
Day's Low	7,222.57		Financial Services	1,463.83	1,457.30	0.45%	0.99%	20.76%
YTD Change	6.29%		Telecom	1,007.00	1,008.58	-0.16%	-0.64%	-8.88%
			Health Care	468.16	468.16	0.00%	-0.54%	-2.90%
Volume Mn	0.32		Insurance	1,983.27	1,982.40	0.04%	-4.00%	-13.50%
Value Traded Mn	68.18		Basic Materials	941.44	959.10	-1.84%	10.76%	26.21%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALIMTIAZ INVESTMENT GROUP	59.00	7.08%	ALKOUT INDUSTRIAL PROJECTS C	1200.00	-5.96%	ALIMTIAZ INVESTMEI	59.00	33675.50
UNICAP INVESTMENT AND FINANC	246.00	6.49%	SANAM REAL ESTATE CO KSCC	215.00	-4.44%	KUWAIT REAL ESTATI	244.00	30649.79
UNITED REAL ESTATE COMPANY	100.10	5.26%	NATIONAL INTERNATIONAL CO	366.00	-3.43%	BURGAN BANK	182.00	22271.85
AQAR REAL ESTATE INVESTMENTS	76.90	4.48%	DULAQAN REAL ESTATE CO	173.00	-3.35%	ARZAN FINANCIAL GF	237.00	13419.12
ACICO INDUSTRIES CO KSCC	93.50	3.89%	MEZZAN HOLDING CO KSCC	872.00	-3.11%	KUWAIT BUSINESS TC	113.00	12582.76

Source: FSC